

Weekly News Bulletin

26th October – 1st November 2025

Alcircle

[SMM Exclusive: Overview of primary aluminium production in September 2025 and forecast for October](#)

According to SMM statistics, domestic aluminium production in September 2025 (30 days) increased by 1.14 per cent Y-o-Y but decreased by 3.18 per cent M-o-M. As September entered the traditional peak season, the proportion of liquid aluminium at domestic aluminium smelters rebounded slightly, with the industry's liquid aluminium ratio rising by 1.2 percentage points M-o-M to 76.3 per cent. Based on SMM data on the proportion of liquid aluminium, China's aluminum casting ingot volume in September decreased by 8.67 per cent Y-o-Y and decreased by 7.94 per cent M-o-M to around 857,000 tonnes.

Alcircle

[Century Aluminium's Jamalco refinery resumes operations after Hurricane Melissa](#)

Century Aluminium's Jamalco joint venture in Clarendon, Jamaica, has moved back into normal operations after a controlled suspension due to Hurricane Melissa. Production was reduced ahead of the storm as part of its preparedness plan. No injuries or material damage occurred at Jamalco's refinery, mines or port operations, allowing a safe and quick restart.

Alcircle

[Indonesia's Alumina Power Play: Leveraging Price and Policy to Redraw the Global Map](#)

Historic Price Trends and Current Market Position: The latest market data shows alumina FOB Indonesia at USD 325 per metric ton, compared to the SMM Alumina Index for China at USD 357.34 per metric ton, creating a USD 32.34 per ton price differential that favours Indonesian exporters. This pricing represents a dramatic transformation from the previous year, with a 55.48 per cent year-on-year decrease from October 2024's USD 730 per metric ton.

Alcircle

[QAMCO maintains momentum: 9M profit rises to \\$146.6M, Q3 sales jump 13%](#)

Qatar Aluminium Manufacturing Company (QAMCO) reported a strong performance for the third quarter and the nine months ended 30 September 2025, driven by firmer aluminium prices, steady output, and solid market demand. In Q3 2025, the company produced 172 thousand metric tonnes of aluminium, a small but steady rise from 171 thousand metric tonnes in Q2 2025 — roughly a 1 per cent increase. The gain came mainly from stable plant operations and smoother production efficiency.

Alcircle

[Profits cool for Egyptalum as Q1 FY2025/26 reveals a 43% slump](#)

Egyptalum or Egypt Aluminum, the largest aluminium producer in Egypt and a key player in Africa's industry, has announced a significant 43 per cent drop in net profits for the first quarter of FY2025/26 compared to last year.

Alcircle

[LME aluminium cash price rises to \\$2,878.5/t on October 27 as stocks dip to 469,275t](#)

London Metal Exchange (LME) aluminium prices strengthened between October 24 and October 27, supported by steady demand and tightening inventories. On October 27, the LME aluminium cash bid stood at USD 2,878.50 per tonne, up USD 26 from USD 2,852.50 on October 24. The cash offer also rose USD 26, to USD 2,879 per tonne from USD 2,853 earlier.

Alcircle

[Vedanta's INR 1 lakh crore Odisha project gains momentum as new developments unfold](#)

Odisha's Chief Minister Mohan Charan Majhi met with Vedanta Group Chairman Anil Agarwal on Thursday to lay out a strategic investment plan aimed at boosting the state's industrial and economic growth. Their discussion centred on how Vedanta's ambitious development projects can align with the Prime Minister's vision of "Viksit Odisha for Viksit Bharat."

Alcircle

[SHFE non-ferrous metal futures rise on week](#)

Major futures prices for key non-ferrous metals – copper, aluminium, and nickel – on the Shanghai Futures Exchange (SHFE) all rose during the week of October 17-24, supported by improving macroeconomic sentiment both at home and abroad.

Alcircle

[Cash aluminium climbs to USD 2,845/t on LME; inventories shed nearly 4,600t](#)

Aluminium prices on the London Metal Exchange (LME) saw a boost on Friday, October 24, as both cash and three-month contracts ticked up slightly, coinciding with a slight drop in warehouse inventories. On October 24, the LME aluminium cash bid stood at USD 2,852.5 per tonne, up USD 9.5 or 0.33 per cent from USD 2,842 per tonne on October 23. The cash offer rose USD 8 or 0.3 per cent, from USD 2,845 to USD 2,853 per tonne.

Alcircle

[Weekly downstream AL update: Q3 highs, market shifts and product breakthroughs hint at what's next for aluminium downstream market](#)

This week in the aluminium downstream sector, major players shared impressive Q3 results, rolled out cutting-edge product technologies and announced significant leadership changes, indicating a vibrant shift throughout the global value chain.

Alcircle

[Market pulse to decide fate of Kaiser Aluminium's senior notes offering](#)

Kaiser Aluminum Corporation has shared plans to issue USD 500 million in senior notes that will mature in 2034. This offering will be conducted through a private transaction, which means it's exempt from the registration requirements outlined in the Securities Act of 1933, as amended.

Alcircle

[AAF enhances aluminium finishing capabilities with advanced technology upgrades](#)

Australia's leading independent architectural aluminium finisher, Australian Aluminium Finishing (AAF), has announced a major upgrade to its aluminium finishing operations. Following the introduction of the latest powder coating technology, the company is now focused on expanding its decorative finish ranges, which are more sustainable for architectural and industrial applications.

Alcircle

[China's aluminium industry walks a fine line between construction slowdown and automobile strength](#)

China's manufacturing industry, which has been the world's largest for fifteen consecutive years, appears to be sputtering in 2025, weighed down by global trade tensions and waning domestic demand. Yet amid the broader industrial slowdown, one segment has quietly kept the aluminium sector afloat and that is the country's resilient automobile industry.

Alcircle

[Pahal Solar expands capacity with new solar cells and aluminium frame units](#)

Gujarat-based solar module manufacturer, Pahal Solar, has started work on a new production facility in Surat. The upcoming complex will house a 2 GW solar cell plant and a 2 GW [aluminium frame manufacturing](#) unit, both expected to be operational by late 2026.

Alcircle

[UK keeps anti-dumping duties on Chinese aluminium foil until 2029 — here's why](#)

The UK's Trade Remedies Authority (TRA) has recommended keeping anti-dumping duties on aluminium foil in rolls imported from China for another five years, citing continued risks of unfair pricing and potential injury to domestic manufacturers.